

ELECTRONICALLY FILED
MAY 30, 2006

STUTMAN, TREISTER & GLATT, P.C.
JEFFREY H. DAVIDSON
(CA State Bar No. 73980)
FRANK A. MEROLA
(CA State Bar No. 136934)
EVE H. KARASIK
(CA State Bar No. 155356), Members of
1901 Avenue of the Stars, 12th Floor
Los Angeles, California 90067
Telephone: (310) 228-5600
Facsimile: (310) 228-5788
Email: jdavidson@stutman.com
fmerola@stutman.com
ekarasik@stutman.com

SHEA & CARLYON, LTD.
JAMES PATRICK SHEA
(Nevada State Bar No. 000405)
CANDACE C. CARLYON
(Nevada State Bar No. 002666)
SHLOMO S. SHERMAN
(Nevada State Bar No. 009688)
233 South Fourth Street, Second Floor
Las Vegas, Nevada 89101
Telephone: (702) 471-7432
Facsimile: (702) 471-7435
Email: jshea@sheacarlyon.com
ccarlyon@sheacarlyon.com
ssherman@sheacarlyon.com

(Proposed) Counsel for the Investor Committees

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:	)	BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY,	)	Chapter 11
Debtor.)	
In re:	)	BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS, LLC,	)	Chapter 11
Debtor.)	
In re:	)	BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	)	Chapter 11
Debtor.)	
In re:	)	BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED FUND, LLC,	)	Chapter 11
Debtor.)	
In re:	)	BK-S-06-10729-LBR
USA SECURITIES, LLC,	)	Chapter 11
Debtor.)	

Affects

- ☒ All Debtors
☐ USA Commercial Mortgage Co.
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed
☐ USA First Trust Deed Fund, LLC

Date: June 5, 2006
Time: 9:30 a.m.
Place: Courtroom #2

CERTIFICATE OF SERVICE

On May 26, 2006, I served the following documents:

1. AMENDMENT TO THE APPLICATION BY THE OFFICIAL INVESTOR COMMITTEES TO EMPLOY STUTMAN, TREISTER & GLATT, P.C. AS COUNSEL FOR ALL MATTERS OF COMMON INTEREST (AFFECTS ALL DEBTORS);
2. STATEMENT REGARDING THE DEBTORS' MOTION TO TEMPORARILY HOLD FUNDS PENDING A DETERMINATION OF THE PROPER RECIPIENTS AND OMNIBUS OBJECTION TO THE RELEASE FUNDS MOTIONS (AFFECTS ALL DEBTORS);
3. LIMITED OPPOSITION TO THE APPLICATION FOR ORDER AUTHORIZING THE EMPLOYMENT OF HILCO REAL ESTATE LLC/ HILCO REAL ESTATE APPRAISAL, LLC AS THE DEBTORS' REAL ESTATE APPRAISER (AFFECTS ALL DEBTORS); and
4. AMENDMENT TO THE APPLICATION FOR ORDER APPOINTING SHEA & CARLYON, LTD. AS SPECIAL (NEVADA) COUNSEL FOR THE OFFICIAL COMMITTEES OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC, AND USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC; AND THE OFFICIAL COMMITTEE OF HOLDERS OF EXECUTORY CONTRACT RIGHTS OF USA COMMERCIAL MORTGAGE COMPANY.

I served the above-named documents by United States mail, postage fully prepaid, on the persons whose names and addresses appear on the attached service list.

I declare under penalty of perjury that the foregoing is true and correct.

Signed on: May 30, 2006

Louise Tamburrino
(NAME OF DECLARANT)


(SIGNATURE OF DECLARANT)

USA Commercial Mortgage Company
Service List
5870-000
Doc. No. 390939

Debtors
USA Commercial Mortgage Co., et al.
Attn: Thomas J. Allison
4484 South Pecos Road
Las Vegas, NV 89121

Attys for Debtors
Annette W. Jarvis
Ray Quinney & Nebeker P.C.
36 So. State Street, Suite 1400
P.O. Box 45385
Salt Lake City, UT 84145-0385
Fx: 801-532-7543
ajarvis@rqn.com

Attys for Debtors
Lenard E. Schwartzner
Jeanette E. McPherson
Schwartzner & McPherson Law Firm
2850 So. Jones Blvd., Suite 1
Las Vegas, NV 89146-5308
Fx: 702-892-0122
bkfilings@s-mlaw.com

Office of the U.S. Trustee
300 Las Vegas Blvd. South
Suite 4300
Las Vegas, NV 89101
ustpregion17.lv.ecf@usdoj.gov

USA COMMERCIAL MORTGAGE COMPANY
UNSECURED CREDITORS' COMMITTEE

Dell Bunch dba Loan Partners Capital
Attn: Donald R. Walker
9209 Eagle Hills Drive
Las Vegas, NV 89134-6109
Fx: 702-250-3638
drwalker1@cox.net

Russell/AD Development Group, LLC
Attn: Robert A. Russell
8585 E. Hartford Dr., Ste. 500
Scottsdale, AZ 85255
Fx: 480-505-4048
r.Russell@industrialwest.com

Annee Nounna
8057 Lands End Court
Las Vegas, NV 89117-7635
Fx: 702-364-8822
bella8049@aol.com

Advanced Information System
Attn: Michael T. Yoder
4270 Cameron St., Suite 1
Las Vegas, NV 89103
Fx: 702-360-2022
myoder@aisinfo.com

Robert L. Hagmaier
15254 Candlewood Court
Lake Oswego, OR 97035
Fx: 503-344-3733
rhagmaier@fwg.com

USA CAPITAL REALTY ADVISORS, LLC
UNSECURED CREDITORS

Kummer, Kampfer, Bonner & Renshaw
3800 Howard Hughes Pkwy.
7th Floor
Las Vegas, NV 89109

Intershow
The Githler Center
1258 North Palm Ave.
Sarasota, FL 34236

USA SECURITIES, LLC
UNSECURED CREDITORS

James Hull
c/o Signature Financial
2601 Airport Drive
Torrance, CA 90505

R. Hagmaier
c/o Financial West Group
4510 E. Thousand Oaks Blvd.
Thousand Oaks, CA 91362

Tim Rich
c/o Financial West Group
4510 E. Thousand Oaks Blvd.
Thousand Oaks, CA 91362

USA CAPITAL DIVERSIFIED TRUST DEED
FUND
20 LARGEST EQUITY INTERESTS

Robert Worthen
1112 Worthen Circle
Las Vegas, NV 89145
Fx: 702-363-6661
robertworthen@earthlink.net

Katz 2000 Separate Property Trust
Sara M. Katz,
Managing Trustee
4250 Executive Square, #670
San Diego, CA 92037
Fx: 619-552-8437
skatz@katzandassociates.com

Thomas C. Lawyer Family Trust
Attn: Thomas C. Lawyer
45 Ventana Canyon Dr.
Las Vegas, NV 89113
Fx: 702-876-6612
tclawyer@trane.com

Maryan Rutar
4043 Chalfont Court
Las Vegas, NV 89121
Fx: 702-434-2242

Charles O. Nichols
2561 Seascape Drive
Las Vegas, NV 89128
Fx: 702-233-0306
harleynichols@cox.net

The Gannaway Charitable
Remainder Trust Dated 4/15/97
Kurt Hunsberger
3500 Lakeside Court #200
Reno, NV 89520
Fx: 775-827-2185
khunsberger@waltherkey.com

Robert H. Mansfield
3611 Victory Avenue
Las Vegas, NV 89121-7224

USA CAPITAL FIRST TRUST DEED FUND
COMMITTEE

Robert E. Taylor
c/o Chuck Heinrichs
198 El Pajaro
Newbury Park, CA 91320
chuckhein@earthlink.net

John H. Warner, Jr.
2048 North Chettr Trail
St. George, UT 84770-5345
Fx: 435-652-8379
wqfl@aol.com

Mary Ellen Moro
1009 - 8th Street
Manhattan Beach, CA 90266
Fx: 310-279-9250
maryellen.moro@verizon.net

Richard G. Woudstra Revoc. Trust
Richard G. Woudstra Trustee
P.O. Box 530025
Henderson, NV 89053

Wen Baldwin Separate
Property Trust u/a/d 9/2/97
Wen Baldwin, Trustee
365 Dooley Drive
Henderson, NV 89015
Fx: 702-566-8010

Jerry T. McGimsey
3115 S. El Camino Road
Las Vegas, NV 89146-6621
Fx: 702-566-8010
jtmacg@earthlink.net

Richard Horowitz
5 Fir Drive
Kings Point, NY 11024
Fx: 516-487-6368
rah1800@aol.com

USA COMMERCIAL MORTGAGE CO.
EXECUTORY CONTRACTS
DIRECT LENDER COMMITTEE

William J. Bullard
Fertitta Enterprises, Inc.
P.O. Box 27555
Las Vegas, NV 89126-1555
Fx: 702-362-5889
bbullard@gordonbiersch.com

Helms Homes, LLC
Attn: Terry Helms
809 Upland Blvd.
Las Vegas, NV 89107
Fx: 702-258-0403
amillionaire4u@earthlink.net

Terry R. Helms Living Trust 11/94
Attn: Terry Helms
809 Upland Blvd.
Las Vegas, NV 89107
Fx: 702-258-0403
amillionaire4u@earthlink.net

Homfeld II, LLC
Attn: Edward W. Homfeld
858 Bishop Road
Grosse Pointe Park, MI 48230
Fx: 734-827-7743
nhomfeld@gmail.com

Arthur Polacheck
2056 Woodlake Circle
Deerfield Beach, FL 33442
Fx: 561-417-6620
artclassics@bellsouth.net

Dennis Flier, Inc. Defined
Benefit Trust Dated 6/29/87
Attn: Dennis Flier
20155 Porto Vita Way, #1803
Aventura, FL 33180
Fx: 305-792-9602
dsfomi@aol.com

James W. McCollum
1011 F Avenue
Coronado, CA 92118
jameswmcollum@aol.com

REQUEST FOR SPECIAL NOTICE

Special Notice
Don Tomlin
c/o David W. Mounier
15316 Sky High Rd.
Escondido, CA 92025

Special Notice
Edward M. Homfeld
Homfeld II, LLC
777 S. Federal Highway
Suite N-409
Pompano Beach, FL 33062

Special Notice
RJ Rocco
12617 Cottageville Lane
Keller, TX 76248

Special Notice
Janny Catharina Brouwer
2533 Kinnard Ave.
Henderson, NV 89074

Special Notice
Michael R. Shuler
c/o Jay R. Eaton
Eaton & O'Leary, PLLC
115 Grove Avenue
Prescott, AZ 86301

Special Notice
Maryetta Bowman
534 Enchanted Lakes Dr.
Henderson, NV 89052

Special Notice
Richard McKnight Esq.
Law Offices of Richard McKnight
330 S. Third St., #900
Las Vegas, NV 89101
Fx: 702-388-0108
rmcknight@lawlasvegas.com
gkopang@lawlasvegas.com
cburke@lawlasvegas.com
sforemaster@lawlasvegas.com

Special Notice
Margie Gandolfo
1724 Arrow Wood Dr.
Reno, NV 89521

Special Notice
Robert R. Kinas, Esq.
Meridith J. Strand, Esq.
Snell & Wilmer, LLP
3800 Howard Hughes Pkwy, #1000
Las Vegas, NV 89109
rkinas@swlaw.com
mstrand@swla.com
jjustig@swlaw.com
lholding@swlaw.com

Special Notice
Kermit Kruse
2710 Albany Avenue
Davis, CA 95616

Special Notice
Kelly J. Brinkman, Esq.
Goold Patterson Ales & Day
4496 S. Pecos Road
Las Vegas, NV 89121
Fx: 702-436-2650
kbrinkman@gooldpatterson.com

Special Notice
Martin A. Weiss, Esq.
One Betterworld Circle
Suite 300
Temecula, CA 92590

Special Notice
Vince Danelian
c/o Edward J. Hanigan, Esq.
199 N. Arroyo Grande Blvd, #200
Henderson, NV 89074
Fx: 702-434-6405
haniganlaw@earthlink.net
haniganlaw1@earthlink.net

Special Notice
Paul & Donna Jacques
810 SE 7th Street, A103
Deerfield Beach, FL 33441

Special Notice
J. Donnolo, et al c/o Janet Chubb, Esq.
Jones Vargas
100 W. Liberty St., 12th Floor
P. O. Box 281
Reno, NV 89504-0281
Fx: 775-786-1177
jlc@jonesvargas.com
tbs@jonesvargas.com

Special Notice
Attila Jefzenszky
1720 Colavita Way
Reno, NV 89521

Special Notice
Franklin C. Adams, Esq.
Best Best & Krieger, LLP
3750 University Ave. #400
P.O. Box 1028
Riverside, CA 92502-1028
Fx: 951-686-3083
franklin.adams@bbklaw.com
arthur.johnston@bbklaw.com
Special Notice
Scott K. Canepa, Esq.
Canepa, Riedy & Rubino
851 S. Rampart Blvd., #160
Las Vegas, NV 89145
Fx: 702-304-2336
scanepa@defectlawyers.com
gmuscari@defectlawyers.com
scottcanepa@vahoo.com

Special Notice
Regina M. McConnell, Esq.
Kravitz, Schnitzer, Sloane, et al.
1389 Galleria Dr., Ste. 200
Henderson, NV 89014
Fx: 702-362-2203
rmccConnell@kssattorneys.com
jsloane@kssattorneys.com

Special Notice
Miklos Steuer c/o
N. Leatham/J. MacRobbie
Kolesar & Leatham, Chtd.
3320 W. Sahara Ave., Ste. 380
Las Vegas, NV 89102
Fx: 702-362-9472
nleatham@klnvada.com
imacrobbie@klnvada.com

Special Notice
Franklin/Stratford Investment LLC
c/o Deaner, Deaner, Scann, Malan & Larsen
Attn: Susan Williams Scann/Paul R. Connaghan
720 South Fourth Street, Ste. 300
Las Vegas, NV 89101

Special Notice
John Michelsen/Gary Michelsen
c/o Woodburn and Wedge
Attn: John F. Murtha, Esq.
Sierra Plaza
6100 Neil Road, Ste. 500
P.O. Box 2311
Reno, NV 89505
Fx: 775-688-3088
jmurtha@woodburnandwedge.com

OTHER PARTIES:

Other Parties
DMV and Public Safety
Records Section
555 Wright Way
Carson City, NV 89711-0250

Other Parties
Office of Labor Commissioner
555 E. Washington Ave.
Suite 4100
Las Vegas, NV 89101

Special Notice
William L. McGimsey, Esq.
601 E. Charleston Blvd.
Las Vegas, NV 89104

Special Notice
Attys/Prospect High Inc. Fund, etal
C. Cunningham/J. Kohl
Rawlings Olson Cannon, et al.
9950 W. Cheyenne Ave.
Las Vegas, NV 89129
Fx: 702-383-0701
bankruptcy@rocgd.com

Special Notice
S&J Enterprise Invest.
c/o Caryn S. Tijsseling, Esq.
Beesley, Peck & Matteoni, Ltd.
5011 Meadowood Mall Way, Ste. 300
Reno, NV 89502
Fx: 775-827-8722
cst@beesleyandpeck.com
aha@beesleyandpeck.com

Special Notice
Community Bank of Nevada
c/o Donald T. Polednak, Esq.
Sylvester & Polednak, Ltd.
7371 Prairie Falcon, Suite 120
Las Vegas, NV 89128

Special Notice
American Express Bank FSB
c/o Gilbert B. Weisman, Esq.
Becket and Lee LLP
P.O. Box 3001
Malvern, PA 19355-0701
Fx: 610-993-8493
notices@becket-lee.com

Special Notice
Robert Verchota, General Partner
c/o R&N Real Estate Investments, LP
Attn: Jeffrey A. Cogan, Esq.
3990 Vegas Drive
Las Vegas, NV 89108
Fx: 702-474-4228
jeffrey@jeffreycogan.com

Special Notice
Jasper Benincasa Jr.
Floerfida Benincasa
9359 Roping Cowboy Avenue
Las Vegas, NV 89178

Other Parties
Nevada Mortgage Lending Div.
Attn: Susan Eckhardt
3075 E. Flamingo #100
Las Vegas, NV 89121

Other Parties
NV Dept. of Taxation
Bankruptcy Division
555 E. Washington Ste. 1100
Las Vegas, NV 89101

Other Parties
U.S. Securities & Exchange Comm.
Attn: Sarah D. Moyed, Esq.
5670 Wilshire Blvd. Ste. 1100
Los Angeles, CA 90036-3648

Special Notice
Peter Bolino
17412 Serene Drive
Morgan Hill, CA 95037

Special Notice
Laurel L. Davis, Esq.
Lionel Sawyer & Collins
300 S. Fourth St., #1700
Las Vegas, NV 89101
Fx: 702-383-8845
ldavis@lionelsawyer.com
bklsclv@lionelsawyer.com/gbagley@lionelsawyer.com
ldavisesq.@aol.com
Special Notice
R Mason/P Smoots/M Schmahl
McGuire Woods LLP
77 W. Wacker Drive, Ste. 4100
Chicago, IL 60601
Fx: 312-849-3690
rjmason@mcguirewoods.com
psmoots@mcguirewoods.com
mschmahl@mcguirewoods.com

Special Notice
Bank of America
c/o Scott D. Fleming, Esq.
Hale Lane Peek Dennison Howard
3930 Howard Hughes Pkwy. 4th Fl
Las Vegas, NV 89109
Fx: 702-365-6940
sfleming@halelane.com

Special Notice
Rodney Roloff
c/o Law Offices Of James G. Schwartz
Attn: James G. Schwartz/Joshua D. Brysk
7901 Stoneridge Drive, Ste. 401
Pleasanton, CA 94588
Fx: 925-463-2937
josh@jgschwartz.com

Special Notice
Andrew Welcher
c/o Nordman Cormany Hair & Compton LLP
Attn: William E. Winfield, Esq.
1000 Town Center Drive, Sixth Floor
P.O. Box 9100
Oxnard, CA 93031
Fx: 805-988-7726
wwinfield@nchc.com

Special Notice
[Proposed] Attorneys for The Official Committee
of Holders of Executory Contract Rights through
USA Commercial Mortgage Company
c/o Gordon & Silver, LTD.
3960 Howard Hughes Parkway, 9th Floor
Las Vegas, NV 89109
Fx: 702-369-2666
gmg@gordonsilver.com

Other Parties
Pension Benefit Guaranty Corp.
Office of the Chief Counsel
1200 K Street N.W.
Washington, D.C. 20005-4026

Other Parties
Secretary of State
State of Nevada
202 N. Carson Street
Carson City, NV 89701

Other Parties
Dept. of Employment Training
Employ. Sec Div. Contribut. Sec.
500 East Third Street
Carson City, NV 89713-0030

Other Parties
Employers Ins. Co. of NV
Attn: Bankruptcy Desk
9790 Gateway Drive
Reno, NV 89521-5906

Other Parties
IRS
Attn: Bankruptcy Dept.
Stop 5028
110 City Parkway
Las Vegas, NV 89106

Other Parties
NV Dept. of Taxation
Revenue Division
Capitol Complex
Carson City, NV 89710-0003

Other Parties
U.S. Attorney
District of Nevada
323 Las Vegas Blvd. So. #5000
Las Vegas, NV 89101

Other Parties
U.S. Dept. of Justice
Tax Div. – Western Region
P.O. Box 683
Ben Franklin Station
Washington D.C. 20044

Other Parties
IRS
Ogden, UT 84201

Other Parties
Dept. of Veterans Affairs
Loan Service and Claims
3225 North Central
Phoenix, AZ 85012

Other Parties
Clark County Assessor
c/o Bankruptcy Clerk
P.O. Box 551401
Las Vegas, NV 89155-1401

Other Parties
District Counsel
IRS
110 City Parkway
Las Vegas, NV 89106

Other Parties
FHA/HUD District Office
333 N. Rancho Dr., #700
Las Vegas, NV 89106-3797

Other Parties
Clark County Treasurer
c/o Bankruptcy Clerk
P.O. Box 551220
Las Vegas, NV 89155-1220

Kurt Hunsberger
3500 Lakeside Court, # 200
Reno, NV 89520
Fx: 775-827-2185
khunsberger@waltherkey.com

Maryan Rutar
4043 Chalfont Court
Las Vegas, NV 89121

Robert H. Mansfield
3611 Victory Avenue
Las Vegas, NV 89121-7224

Candace C. Carlyon, Esq.
Shea & Carlyon, Ltd.
233 S. Fourth St., Suite 200
Las Vegas, NV 89101
Fx: 702-471-7435
ltreadway@sheacarlyon.com
carlyon@sheacarlyon.com
bankruptcyfilings@sheacarlyon.com
rsmith@sheacarlyon.com

Thomas Fell/Matthew Zirzow
Gordon & Silver, Ltd.
3960 Howard Hughes Pk., 9th Fl.
Las Vegas, NV 89109
Fx: 702-369-2666
bankruptcyntices@gordonsilver.com

Robert C. LePome, Esq.
330 So. Third St., Ste. 1100B
Las Vegas, NV 89101
Fx: 702-385-3417
robert@robertlepome.com
susan@robertlepome.com

Nicholas J. Santoro
400 S. Fourth St., 3rd Floor
Las Vegas, NV 89101
Fx: 702-791-1912
nsantoro@nevadafirm.com

Bradley J. Stevens
3300 N. Central Avenue
Phoenix, AZ 85012

Peter Susi, Esq.
Michaelson, Susi & Michaelson
7th W. Figueroa St., 2nd Floor
Santa Barbara, CA 93101
Fx: (805) 965-7351

Gregory J. Walch
400 S. Fourth St., 3rd Floor
Las Vegas, NV 89101

Greg Garman
3960 Howard Hughes Pkwy
9th Floor
Las Vegas, NV 89109

George Gorman
c/o Financial West Group
4510 E. Thousand Oaks Blvd.
Thousand Oaks, CA 91362

Allison Mackenzie Russell et al
Joan C Wright
402 N Division St
P.O. Box 646
Carson City, NV 89702
Fx: 775-882-7918
jwright@allisonmackenzie.com

Bolick & Boyer
Erven T Nelson/Robert L Bolick
6060 W Elton Ave, Suite A
Las Vegas, NV 89107
Fx: 702-870-6090
erv@rlbolick.com

Callister & Reynolds
Matthew Q Callister
823 Las Vegas Blvd So.
Las Vegas, NV 89101
Fx: 702-382-5774
mqc@callister-reynolds.com

Kevin B Christensen Chtd
Kevin B Christensen/Xanna P Hardman
7440 W Sahara Ave
Las Vegas, NV 89117
Fx: 702-255-0871
kbchristlaw@aol.com